# Is it Time for Execs/Leaders to think differently about what QA teams do? And produce?

It is time for QABall...?

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## Who is this Guy?

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- ▶ VP for Shared Services at MedAssets
  - QA, QA automation
  - ▶ Performance /Load Testing
  - ▶ PMs, SCM, Tech docs, Instructional Designers etc..
- ~20 years of SW/Dev/QA experience in various positions...
- Pretty much a geek, but like to get out and talk to people once in a while..
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# Anti-view (instead of an overview)

- ▶ This will not solve all of your problems
- ► This is not a prescriptive solution, so this may not work for you
- ▶ This is not a how to implementation guide
- ▶ Benefits / Mileage will vary
- ▶ This is just one person's opinions / observations
- ► This could all be crazy talk, but seems to be working for me... ©

## Money Ball ....



- ▶ Bill Beane talks about "we need to replace" 112 RBI...
- ► Traditional scouts in the room.. Scouts we want this guy, that guy.....
- ▶ Billy B... no we need 112 RBIs..
- ▶ Billy B... Because he gets on Base...
- ▶ HMMM... A new way of looking at things... QABall

# What am I trying to present?

- ▶ QABall Attempt to Change / Modify the thinking of Exec/Leaders asking questions about QA activities and results (information, data, metrics...)
- ▶ The traditional questions Execs ask, are they outdated?
  - ▶ How many test cases did you run?
  - ▶ How many are automated?
  - ► How many bugs did you find ?
  - ▶ Defect metrics / Trends?
  - ▶ Are these like asking "how many HRs" in Money Ball?

# What am I trying to present...?

- ▶ If we need to communicate differently then..
- We need to effectively communicate what typically goes on in a QA organization
- ▶ Attempt to level set Leaders outside of QA about the difficulties faced by a typical QA organization
- Attempt to educate and have realistic expectations of a QA organization
- ▶ Then present some ideas on what alternative data points are out there..
- ► Hopefully some of this data helps you communicate up/down/sideways etc...

#### Why QABall?

- Many of the leaders may have a Dev/Engineering based background,
- Very few have any true understanding of QA, or worse they think they understand QA
- ▶ They ask question like How many test cases are run or automated ? (why do you care.....?)
- ▶ Lets turn this around by getting leaders to focus on what is important by educating and presenting possible alternate data points.....
- ▶ Think differently ... Money Ball "because he gets on base"
  - ▶ Not Batting Avg, or HRs
  - ▶ On base % = manufactured runs...
  - ▶ Instead ...Batting Avg with runners in scoring position

#### Communicating with Execs?

- Who runs into this issue ? (when talking to execs after a release goes bad)
  - ▶ Why did "QA MISS THIS BUG" !!
  - ▶ How many test cases did you run? How many are automated?
  - ▶ Why wasn't there a test case for this?
  - ▶ This is so blatantly obvious how did you miss that?
  - ▶ If we knew about this defect why did we release?
  - ▶ I didn't understand what you meant by this defect.
  - ▶ Oh that's what you meant by that metric.
  - ▶ Why didn't you tell me not to release?
  - ▶ Etc.... Etc....

# Let us level set the conversation...

#### Testing Modern Software is impossible!!

(OK maybe not impossible but hard)

- ▶ Software is getting more and more complex everyday
- ► As much as the PR machine for tooling companies say how easy it can be to test.....
- ► The reality is that it is really, really hard and in some cases impossible to achieve the expected coverage
- ► Everyone keeps saying 100% coverage
  - "Test coverage is of little use as a numeric statement of how good your tests are" – Martin Fowler
- ▶ Why?
  - ▶ Less and Less access to relevant production data (HIPAA, Audits)
  - ▶ More and More complex Production environments
  - ▶ Ridiculous number of paths/configurations
  - ▶ Oh and we have 2 days to regress everything...

#### No one wants to hear whining but ...

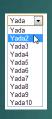
- ▶ Lets educate!!
- ► Execs don't want to hear about how hard something is to do...
- ▶ But what if they have 0% understanding to what QA really does on a daily basis...
- ▶ How effective can they be as leaders?
- ▶ Maybe just maybe they could understand the challenges better and ask the "right" questions and even facilitate the changes needed...OMG what a concept ©

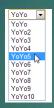


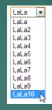
#### Lets point out an obvious one...

▶ Simple Web site.. Multi select + Submit Button











- ▶ Easy right? How long would you like to test that? 10 min?
- ▶ Maybe not.. that is a lot of combinations for coverage...

	Menu item 1	Menu Item 2	Menu Item 3	Menu Item 4	Combinations
Single	5	10	10	10	5000
Multi					
Select	25	100	100	100	25,000,000

# CIO Magazine said you guys need to Automate that...

#### Automation can help...

- ▶ Yes, It can help... but it is NOT the solution to everything..
- Mathematical /Time impossibilities are going become apparent
- ▶ Example: 3 million possible tests to run.. On a simple page
  - ▶ On a Web page (slow to load)
  - ▶ On 10 different browser configs , so 30 million cases
  - ▶ At 5 seconds a test (very optimistic)
  - ▶ 30M x 5 Seconds = 4166 Hours of testing.. (173 days)
- ▶ Sort of like asking a travelling sales man to hit a quota that asks him to drive 2000 miles a day. (you can't without breaking the law)

#### Let me force you to test small...

- ► Example: DB performance issue example
  - ▶ Test report generation in a QA environment, works fine
  - ▶ But the QA env only has a small subset of production level data
  - ▶ No performance issue but production blows up since it has 30TB of data...
- ▶ How come QA "missed" this one...
  - ▶ This has more to do with environmental restrictions and limitations
  - ▶ Does the audience/decision makers "really" know what QA's effective limitations are ?
  - ▶ Has this been communicated? Risk / Rewards calculated?

We tested it on a mini bike



Sure will work Fine on a Moto Gf



#### Late to the party.... (aka why did QA find this so late)

- ▶ In the previous example...
  - ▶ Lets agree you came up with 100 "tests" to get reasonable coverage
  - ► Each one takes you say 6 min to test = 600 min or 10 hours
  - ▶ Which to a Project manager means we are releasing tomorrow
  - ▶ But the build didn't get to you until 6pm time to suck it up
- ▶ You are 8 hours into the testing and boom.... You find a killer one
- Crap...
  - ▶ Should we stop the release? No this isn't so bad is it?
  - ▶ Wait why did it take you 8 hours to find this obvious bug? You stink..
  - ▶ Only happens on QA not on Dev boxes, wait what...
  - ▶ Screw it release it, it doesn't look bad...
  - ▶ Next day ... Why didn't QA find this...???

# OK I got it... So this stuff is hard...

But someone told me...

# Isn't Testing like Polling?

- ▶ Well sort of....
  - ▶ US election pollster...
  - ▶ 313 million Americans (2012)
  - ▶ 220 million eligible to vote
  - And yet, pollsters can poll 1000 people and get pretty accurate right?
- ▶ QA/Testing work we are dealing routinely with
  - ▶ Possibilities in the Trillions if not more..
  - ▶ And Everyone is able to "cause a disaster"
  - ▶ The data to influence who to "poll" is a lot less firm than it is polling...
  - ▶ Techniques are valid but....



Toy Rocket Does not translate into Saturn V



# Fine.... So what am I supposed to Ask ?



But that is sort of like driving with just this...



I would recommend a bit more information...

I think we actually sometimes provide this?



### OK got it.... What should I ask.. ?

#### Well, what do you want to know ?

- ▶ Do you want to know on base % how many runs ?
- ▶ Do you want to know batting avg with runners in scoring position?
- ▶ Do you want to know how many RBIs on cold / warm days what ?
- ▶ \$ per hit ? P/E ratio, what ??
- ▶ You learned that QA probably can't cover everything...
  - ▶ What is important for you ?
  - ▶ Performance? Core functions?
  - ▶ What didn't QA test?
  - ▶ What are the limitations?
  - ▶ What are you afraid of ? (don't need data give me a gut feel)
  - ▶ Would more time help or not?
  - ▶ Appropriate Trends/Metrics (if you are up for it...)

#### Typical things asked of me...

- ▶ % win indicator...
- ▶ % likely to fail in production...
- If I gave you 2 more days how many more critical defects will be found..
- ▶ The winning numbers for tomorrow's Mega Millions
- Numbers that I can't easily predict.. At least reliably
- ▶ This is not a card game...
- ▶ So essentially mostly impossible data points..
- ▶ I had to turn it around and present other things..

#### What has worked for me...

- ▶ Simple Data points followed up by complex appendix...
- Start with a simple Yes or NO (on a release vote)
- ▶ Gut check, what am I worried about...
- ▶ Go a bit deeper with feature level data (Check, Check + etc..)
- Schedule compression number
  - QA typically never gets the X days requested to test
  - ▶ Publish a compression number to indicate risk
  - ▶ We only had 10/15 days so 0.67 compression (risk is high)
  - ▶ If you had calculated you need a full tank of gas to make it to Houston, would you go with 2/3 ?
- Go a bit deeper with regression coverage maps
- ▶ NO Test cases run, or defect metrics etc...

#### So what does this look like..

- ▶ Yes, Go Release
- Areas for concern XYZ
  - ▶ Because we got it late and configuration nightmare to test
- ► Schedule Compression = 0.67 (we got crunched badly)
- ► Test Case point total = 892/1000 (we got close but not all the way)
- ▶ New feature Coverage Map 2 areas yellow rest 6 Green
- ▶ Appendix:
  - Test Cases run, defects trends, LOKI, Intermittent defect list etc etc...
  - ▶ Mitigations for all of the above when possible
  - ▶ Looks like a 1 page go/no go/ with a large appendix
  - ▶ Think ESPN Box score, but with full stats later down in the article

Questions....??